SOUTHEASTERN ANATOLIA PROJECT (GAP)
REGIONAL DEVELOPMENT ADMINISTRATION
COVERAGE

• SOUTHEASTERN ANATOLIA PROJECT (GAP)
• GAP ACTION PLAN (2008-2012)
• GAP ACTION PLAN (2014-2018)
• GAP REGIONAL DEVELOPMENT ADMINISTRATION (GAP RDA) AND PROJECTS
• INVESTMENT OPPORTUNITIES
• COMPETITIVENESS AGENDA
GAP REGION
# TURKEY – GAP COMPARISON

<table>
<thead>
<tr>
<th></th>
<th>TURKEY</th>
<th>GAP</th>
<th>GAP/TR (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Area (km²)</td>
<td>779 452</td>
<td>75 193</td>
<td>9.7</td>
</tr>
<tr>
<td>Population (million)*</td>
<td>82.00</td>
<td>8.84</td>
<td>10.7</td>
</tr>
<tr>
<td>Annual Population</td>
<td>14.7</td>
<td>20.9</td>
<td></td>
</tr>
<tr>
<td>Growth Rate (thousand)</td>
<td>(2017-2018)</td>
<td></td>
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</tbody>
</table>

* 2018 Results of Address Based Population Registration System
LAND POTENTIAL

TOTAL AREA

OTHERS; 90.3%
GAP REGION; 9.7%

ECONOMICALLY IRRIGABLE AREA

OTHERS; 80%
GAP REGION; 20%
TURKEY’S WATER POTENTIAL BY BASIN

- **OTHERS; 72%**
- **EUPHRATES-TIGRIS; 28%**

**Basin Distribution:**
- **TIGRIS; 11%**
- **ANTALYA; 6%**
- **WESTERN BLACK SEA; 5%**
- **EASTERN BLACKSEA; 8%**
- **EASTERN MEDITERRANEAN; 6%**
- **OTHERS; 47%**

**Pie Chart:**
- **EUPHRATES-TIGRIS; 28%**
- **OTHERS; 72%**

**Legend:**
- TIGRIS: 11%
- ANTALYA: 6%
- WESTERN BLACK SEA: 5%
- EASTERN BLACKSEA: 8%
- EASTERN MEDITERRANEAN: 6%
- OTHERS: 47%

**Other Regions:**
- **OTHERS; 17%**
- **EUPHRATES-TIGRIS; 17%**

**Total:**
- **72%**
- **28%**

**Graph:**
- **Pie Chart showing distribution of Turkey’s water potential by basin.**
DEVELOPMENT STAGES OF GAP

1936
Establishment of Electrical Power Resources Survey and Development Administration

1940

1950

1960

1970

1980

1990

2000

2010

2020

1936
Establishment of Electrical Power Resources Survey and Development Administration

The Studies on Euphrates and Tigris rivers

1977
Bringing together all studies under GAP (GAP Water based Development Project Package)

1986
State Planning Organization (SPO) as coordinating body for the integrated regional development project of GAP

1989
GAP Master Plan (1989 – 2005) - SPO

1989
Establishment of the GAP Regional Development Plan (2002-2010)

2002 GAP Regional Development Plan (2002-2010)

2005
GAP Action Plan 2008-2012

2008
2008-2012

2014
GAP Action Plan 2014-2018
Total water potential of Turkey: 186 billion m³. 32 billion m³ from Euphrates and 21 billion m³ from Tigris, GAP Region 53 billion m³.

Total 22 dams, 19 HPPs 1.8 million ha, 7490 MW, 27 billion kWh
SECTORS OF GAP

Agriculture

Industry

Transportation/Communication

Urban/Rural Infrastructure

Health

Education

Tourism

Culture
SOUTHEASTERN ANATOLIA PROJECT

Aiming at developing land, water and human resources:

INTEGRATED

MULTI-SECTORAL

SUSTAINABLE

Regional development project
### TARGETS OF GAP MASTER PLAN (1989-2005)

<table>
<thead>
<tr>
<th>Improve the quality of life and income of local people,</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eliminate disparities between GAP Region and other regions,</td>
</tr>
<tr>
<td>Increase productivity and employment opportunities in rural areas,</td>
</tr>
<tr>
<td>Contribute to economic development goals and social stability at the national level.</td>
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</tbody>
</table>
PUBLIC INVESTMENT ALLOCATIONS

(Thousand TL)

At 2019 prices
Until the end of 2018, 454.56 billion kilowatt-hours of electrical energy has been produced in the region, and the monetary value of energy produced is 27,27 billion USD (1 kWh = 6 cents).
GAP IRRIGATION PROJECTS

MASTER PLAN TARGET: 1.8 million ha

GAP ACTION PLAN TARGET: 1 060 000 ha

(By the end of 2018)
GAP HPP AND IRRIGATION INVESTMENT
(x1000 TL)

By 2019 prices
SHARE OF HPP AND IRRIGATION INVESTMENT IN GAP (%)
**INFRASTRUCTURE OF TRANSPORTATION**

<table>
<thead>
<tr>
<th>Main highway connecting the Region to the nearest seaports (Mersin and İskenderun) are completed.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Main highway connecting the Region to Iraq (Şanlıurfa-Silopi) is completed.</td>
</tr>
<tr>
<td>2 conventional, 6 STOL type airports are in operation.</td>
</tr>
<tr>
<td>Turkey's largest cargo airport was opened on 16 July 2007 (GAP Şanlıurfa Airport).</td>
</tr>
</tbody>
</table>
## INFRASTRUCTURE OF INDUSTRY

<table>
<thead>
<tr>
<th>Infrastructure Type</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Organized Industrial Zones (OIZ);</td>
<td>* 18 OIZ completed</td>
</tr>
<tr>
<td></td>
<td>* 5 OIZ under construction</td>
</tr>
<tr>
<td>Small Industrial Zones (SIZ);</td>
<td>* 38 small industrial sites completed</td>
</tr>
<tr>
<td>Free Zones;</td>
<td>* 2 Free Zones in GAP Region (Gaziantep, Mardin)</td>
</tr>
</tbody>
</table>

(By the end of 2018)
ENTERPRISES AND EMPLOYMENT (2002-2018)

ENTERPRISES

EMPLOYMENT

By the end of 2018
Source: GAP RDA
## FOREIGN TRADE

### EXPORT (Million)

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</thead>
<tbody>
<tr>
<td>GAP</td>
<td>689</td>
<td>987</td>
<td>1,566</td>
<td>2,241</td>
<td>2,423</td>
<td>3,287</td>
<td>4,390</td>
<td>4,446</td>
<td>5,180</td>
<td>6,945</td>
<td>8,061</td>
<td>9,335</td>
<td>9,228</td>
<td>8,832</td>
<td>8,670</td>
<td>8,617</td>
<td>8,684</td>
</tr>
<tr>
<td>Turkey</td>
<td>36</td>
<td>47</td>
<td>63</td>
<td>73</td>
<td>85</td>
<td>107</td>
<td>132</td>
<td>102</td>
<td>113</td>
<td>134</td>
<td>152</td>
<td>151</td>
<td>157</td>
<td>607</td>
<td>156,996</td>
<td>167,967</td>
<td></td>
</tr>
<tr>
<td>GAP/T R %</td>
<td>1.91</td>
<td>2.09</td>
<td>2.48</td>
<td>3.05</td>
<td>2.83</td>
<td>3.06</td>
<td>3.33</td>
<td>4.35</td>
<td>4.55</td>
<td>5.15</td>
<td>5.29</td>
<td>6.15</td>
<td>5.86</td>
<td>6.14</td>
<td>6.07</td>
<td>5.49</td>
<td>5.17</td>
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</table>

### IMPORT (Million)

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</tr>
</thead>
<tbody>
<tr>
<td>GAP</td>
<td>773</td>
<td>1,171</td>
<td>1,535</td>
<td>1,904</td>
<td>2,159</td>
<td>2,771</td>
<td>3,243</td>
<td>2,504</td>
<td>4,019</td>
<td>5,422</td>
<td>5,619</td>
<td>6,348</td>
<td>6,457</td>
<td>5,348</td>
<td>5,404</td>
<td>5,956</td>
<td>5,725</td>
</tr>
<tr>
<td>Turkey</td>
<td>51</td>
<td>69</td>
<td>97</td>
<td>116</td>
<td>139</td>
<td>170</td>
<td>201</td>
<td>140</td>
<td>185</td>
<td>240</td>
<td>236</td>
<td>251</td>
<td>242</td>
<td>207</td>
<td>207</td>
<td>198</td>
<td>233,798</td>
</tr>
<tr>
<td>GAP/T R %</td>
<td>1.50</td>
<td>1.69</td>
<td>1.57</td>
<td>1.63</td>
<td>1.55</td>
<td>1.63</td>
<td>1.61</td>
<td>1.78</td>
<td>2.17</td>
<td>2.25</td>
<td>2.38</td>
<td>2.52</td>
<td>2.67</td>
<td>2.58</td>
<td>2.72</td>
<td>2.55</td>
<td>2.57</td>
</tr>
</tbody>
</table>

### GAP Export and Import (Million $)

Source: TÜİK, 2018
GAP ACTION PLAN: THE PROCESS OF PREPARATION

Social And Economic Council Meetings In 9 Provinces
Contributed by local administrations, local NGOs, associations, chambers and universities

Evaluation Meetings
held in Ankara with central agencies, governors and local authorities of the Region, members of GAP Development Platform and Press

Outputs Of Competitiveness Agenda for the GAP Region were considered

Contributed by projects and activity proposals of central agencies relating to GAP Action Plan
GAP ACTION PLAN

DEVELOPMENT AXES (2008-2012)

1. Economic Development
2. Social Development
3. Infrastructure Development
4. Institutional Capacity Development

73 «Main Actions»
More than 300 «Projects and Activities»

DEVELOPMENT AXES (2014-2018)

1. Accelerating Economic Development
2. Strengthening Social Development
3. Improving Habitability in Urban Centres
4. Improving Infrastructure
5. Developing Institutional Capacity

115 «Main Actions»
494 «Projects and Activities»
Almost 79.4% of GAP overall investments were allocated to those within the scope of GAP Action Plan in the period of 2008-2018.

<table>
<thead>
<tr>
<th>Year</th>
<th>Investment of GAP Region</th>
<th>Investment of GAP Action Plan*</th>
<th>GAP AP/GAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>5 597 932</td>
<td>5 178 434</td>
<td>92.8</td>
</tr>
<tr>
<td>2009</td>
<td>8 467 006</td>
<td>7 307 722</td>
<td>86.3</td>
</tr>
<tr>
<td>2010</td>
<td>10 667 410</td>
<td>8 764 426</td>
<td>81.9</td>
</tr>
<tr>
<td>2011</td>
<td>10 036 834</td>
<td>7 756 283</td>
<td>77.2</td>
</tr>
<tr>
<td>2012</td>
<td>9 650 707</td>
<td>7 898 412</td>
<td>82.1</td>
</tr>
<tr>
<td>2013</td>
<td>11 045 587</td>
<td>8 785 666</td>
<td>80.5</td>
</tr>
<tr>
<td>2014</td>
<td>9 232 001</td>
<td>6 330 465</td>
<td>69.1</td>
</tr>
<tr>
<td>2015</td>
<td>9 544 526</td>
<td>6 724 118</td>
<td>71.0</td>
</tr>
<tr>
<td>2016</td>
<td>8 168 903</td>
<td>6 284 411</td>
<td>77.6</td>
</tr>
<tr>
<td>2017</td>
<td>7 867 416</td>
<td>6 121 222</td>
<td>78.3</td>
</tr>
<tr>
<td>2018</td>
<td>6 959 096</td>
<td>5 540 023</td>
<td>79.6</td>
</tr>
<tr>
<td>Total 2008-2018</td>
<td>97 237 419</td>
<td>76 691 182</td>
<td>79.4</td>
</tr>
</tbody>
</table>

* Revised appropriation
<table>
<thead>
<tr>
<th>Year</th>
<th>Allowance Program</th>
<th>Revised Allowance</th>
<th>End of Year Expenditure</th>
<th>Realization of Program Appropriation (%)</th>
<th>Realization of Revised Appropriation (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>5 178 434</td>
<td>5 178 434</td>
<td>4 334 929</td>
<td>83,7</td>
<td>83,7</td>
</tr>
<tr>
<td>2009</td>
<td>7 307 722</td>
<td>7 261 178</td>
<td>5 882 370</td>
<td>80,5</td>
<td>81,0</td>
</tr>
<tr>
<td>2010</td>
<td>8 764 426</td>
<td>10 240 552</td>
<td>8 219 341</td>
<td>93,8</td>
<td>80,3</td>
</tr>
<tr>
<td>2011</td>
<td>7 756 283</td>
<td>9 105 991</td>
<td>7 443 508</td>
<td>96,0</td>
<td>81,7</td>
</tr>
<tr>
<td>2012</td>
<td>7 898 412</td>
<td>8 445 121</td>
<td>6 565 354</td>
<td>83,1</td>
<td>77,7</td>
</tr>
<tr>
<td>2013</td>
<td>8 785 666</td>
<td>8 396 731</td>
<td>7 158 482</td>
<td>81,5</td>
<td>85,3</td>
</tr>
<tr>
<td>2014</td>
<td>6 330 465</td>
<td>7 013 421</td>
<td>5 984 887</td>
<td>94,5</td>
<td>85,3</td>
</tr>
<tr>
<td>2015</td>
<td>6 724 118</td>
<td>6 356 517</td>
<td>5 683 021</td>
<td>84,5</td>
<td>89,4</td>
</tr>
<tr>
<td>2016</td>
<td>6 284 411</td>
<td>5 821 604</td>
<td>4 805 834</td>
<td>76,5</td>
<td>82,6</td>
</tr>
<tr>
<td>2017</td>
<td>6 121 222</td>
<td>6 708 104</td>
<td>5 698 506</td>
<td>93,1</td>
<td>84,9</td>
</tr>
<tr>
<td>2018</td>
<td>5 540 023</td>
<td>8 587 607</td>
<td>7 432 852</td>
<td>134,2</td>
<td>86,6</td>
</tr>
<tr>
<td>2008-2013 Total</td>
<td>45 690 944</td>
<td>48 628 007</td>
<td>39 603 985</td>
<td>86,7</td>
<td>81,4</td>
</tr>
<tr>
<td>2014-2018 Total</td>
<td>31 000 239</td>
<td>34 487 252</td>
<td>29 605 100</td>
<td>95,5</td>
<td>85,8</td>
</tr>
<tr>
<td>2008-2018 Total</td>
<td>76 691 182</td>
<td>83 115 260</td>
<td>69 209 085</td>
<td>90,2</td>
<td>83,3</td>
</tr>
</tbody>
</table>
DEVELOPMENTS AS PART OF GAP ACTION PLAN

- **Total irrigated area: 558 507 ha** (%53 to the target of GAP AP)
  - 2008-2018 period: 285 535 ha
  - 2014-2018 period: 146 999 ha
  - 2007: 272 972 ha

- **Canal length: 1,501.1 km**
  - 2008-2018 period: 1 267.7 km
  - 2014-2018 period: 566.4 km
  - 2007: 233.4 km

- **Consolidation: 2.47 million ha**
  - 2008-2013 period: 2.3 millions ha
  - 2014-2018 period: 176 thousands ha
DEVELOPMENTS AS PART OF GAP ACTION PLAN

- **Road length**: 6,592 km
- **Motorway**: 294 km
  - 2008-2018 period: 91 km
  - 2007: 203 km

- **Dual Carriage Way (km)**: 2,386.4 km
  - 2008-2018 period: 1,879.4 km
  - 2007: 507 km

- **Organized Industrial Zones**: 18
  - 2008-2018 period: 10
  - 2007: 8

- **Small Industrial Zones**: 38
  - 2008-2018 period: 13
  - 2007: 25
DEVELOPMENTS AS PART OF GAP ACTION PLAN

- **Constructed classrooms: 31,983**
  - 2008-2013 period: 12,877 classrooms
  - 2014-2018 period: 19,106 classrooms

- **Hospitals and beds: 128 hospitals – 20,188 beds**
  - 2008-2017 period: 32 hospitals – 10,208 beds
  - 2007: 96 hospitals – 9,980 beds

- **Constructed social services: 71**
  - 2008-2013 period: 40
  - 2014-2018 period: 31

- **ÇATOM: 47**
  - 2008-2018 period: 18
  - 2007: 29

- **Renovation of cultural assets: 142**
  - 2008-2013 period: 58
  - 2014-2018 period: 84
DEVELOPMENTS AS PART OF GAP ACTION PLAN

✓ Şırnak Airport was opened in 2013.

✓ Batman, Adıyaman and Mardin Airport terminal buildings were completed.

✓ Diyarbakir Airport New Terminal Building was completed and put into service on October 27, 2015.

✓ The new incentive system has been implemented.

✓ SMEs credits have been increased.

✓ Capacity of dormitories for secondary school has been increased to 45802 during the period of 2008-2018.

✓ Dormitory with a capacity of 10200 students has been built, in 7 city 16 dormitories with a capacity of 16517 has been rented and currently in service.
DEV ELOPMENTS AS PART OF GAP ACTION PLAN

✓ 2.7 billion USD has been allocated to 9 universities. 19 community colleges, 13 institutes and 48 new departments were opened.

✓ 3 technoparks (Gaziantep, Dicle and Harran) were established and are in operation.

✓ Attraction Centers Support Program has been introduced in Diyarbakır, Şanlıurfa and Gaziantep. Between 2008 and 2018, 450 millions TL has been allocated.

✓ 3,693 projects have been supported under the Social Support Program, which has reached 1.6 million people. 1.147 billion TL has been allocated.

✓ 4 ferries were constructed: 2 in Atatürk Dam (Şanlıurfa) and 2 in Birecik Dam (Gaziantep), which were handed over to municipalities in 2015.

✓ Between 2008 and 2018, 38,769 apartments were completed, 9,418 apartments are under construction.
## INDICATORS OF DEVELOPMENT IN GAP REGION
### SOCIAL - 1

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<tbody>
<tr>
<td><strong>Population (million)</strong></td>
<td>6.6 (*)</td>
<td>7.1</td>
<td>7.9</td>
<td>8.2</td>
<td>8.3</td>
<td>8.5</td>
<td>8.6</td>
<td>8.8</td>
</tr>
<tr>
<td><strong>Population growth rate (in thousand)</strong></td>
<td>24.8 (*)</td>
<td>24.78</td>
<td>18.0</td>
<td>18.89</td>
<td>16.21</td>
<td>14.6</td>
<td>18.2</td>
<td>20.9</td>
</tr>
<tr>
<td><strong>Population density (people/km²)</strong></td>
<td>88 (*)</td>
<td>95</td>
<td>106</td>
<td>110</td>
<td>112</td>
<td>113</td>
<td>115</td>
<td>118</td>
</tr>
<tr>
<td><strong>Net migration</strong></td>
<td>-</td>
<td>-55 783</td>
<td>-60 343</td>
<td>-50 643</td>
<td>-70 530</td>
<td>-73 975</td>
<td>-32 356</td>
<td>-33 802</td>
</tr>
<tr>
<td><strong>Household size (person)</strong></td>
<td>6.5 (*)</td>
<td>6.5 (*** )</td>
<td>5.9</td>
<td>5.5</td>
<td>5.3</td>
<td>5.3</td>
<td>5.05</td>
<td>4.9</td>
</tr>
<tr>
<td><strong>Infant mortality rate (per thousand)</strong></td>
<td>48.3 (*)</td>
<td>17.5 (**)</td>
<td>15.6</td>
<td>16.5</td>
<td>15.9</td>
<td>14.5</td>
<td>12.6</td>
<td>-</td>
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(*) 2000,  (**) 2009, (***) 2008
**INDICATORS OF DEVELOPMENT IN GAP REGION**

**SOCIAL - 2**

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<tbody>
<tr>
<td><strong>Education Enrollment Ratio (%)</strong></td>
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<td></td>
</tr>
<tr>
<td>- Pre-school</td>
<td>3.0</td>
<td>34.6</td>
<td>39.9</td>
<td>40.4</td>
<td>45.5</td>
<td>42.4</td>
<td>52.86</td>
<td>52.05</td>
</tr>
<tr>
<td>- Primary education</td>
<td>94.1</td>
<td>103.1</td>
<td>111.8</td>
<td>106.9</td>
<td>101.1</td>
<td>103.2</td>
<td>102.2</td>
<td>101.7</td>
</tr>
<tr>
<td>- Secondary education</td>
<td>27.3</td>
<td>57.8</td>
<td>78.2</td>
<td>92.7</td>
<td>94.8</td>
<td>90</td>
<td>90.9</td>
<td>91.3</td>
</tr>
<tr>
<td><strong>Number of students per classroom</strong></td>
<td>50**</td>
<td>44</td>
<td>38</td>
<td>35</td>
<td>31</td>
<td>30</td>
<td>30</td>
<td>30</td>
</tr>
<tr>
<td><strong>Number of universities</strong></td>
<td>3</td>
<td>9</td>
<td>9</td>
<td>9</td>
<td>9</td>
<td>9</td>
<td>9</td>
<td>9</td>
</tr>
<tr>
<td><strong>Number of students at universities</strong></td>
<td>32 278</td>
<td>44 096</td>
<td>100 376</td>
<td>145 443</td>
<td>155 849</td>
<td>176 644</td>
<td>180 362</td>
<td>177 883</td>
</tr>
</tbody>
</table>

(*) Data of 2013 is the same as the data of 2012, since there was a shift to 4+4 system.

(**) 2004
## INDICATORS OF DEVELOPMENT IN GAP REGION
### SOCIAL - 3

<table>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Number of Hospitals</strong></td>
<td>63</td>
<td>96</td>
<td>120</td>
<td>123</td>
<td>128</td>
<td>124</td>
<td>128</td>
</tr>
<tr>
<td><strong>Number of Beds</strong></td>
<td>8,223</td>
<td>9,980</td>
<td>15,682</td>
<td>16,895</td>
<td>17,492</td>
<td>19,548</td>
<td>20,188</td>
</tr>
<tr>
<td><strong>Beds for 10000</strong></td>
<td>13</td>
<td>13.9</td>
<td>19.7</td>
<td>20.5</td>
<td>20.9</td>
<td>23</td>
<td>23.3</td>
</tr>
<tr>
<td><strong>Number of Specialists</strong></td>
<td>1,863</td>
<td>2,916</td>
<td>4,838</td>
<td>5,008</td>
<td>5,241</td>
<td>4,980</td>
<td>5,555</td>
</tr>
<tr>
<td><strong>Number of Total Doctors</strong></td>
<td>4,430</td>
<td>6,548</td>
<td>9,644</td>
<td>10,085</td>
<td>10,946</td>
<td>10,392</td>
<td>11,347</td>
</tr>
</tbody>
</table>
## Indicators of Development in GAP Region Economic

<table>
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<tr>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Employment (thousand)</strong></td>
<td>1 258(*)</td>
<td>1 539</td>
<td>1 779</td>
<td>1 865</td>
<td>1 937</td>
<td>2 078</td>
<td>2 100</td>
<td></td>
</tr>
<tr>
<td><strong>Labor force participation rate (%)</strong></td>
<td>35.7 (*)</td>
<td>35.2</td>
<td>41.3</td>
<td>42.2</td>
<td>43.7</td>
<td>45.3</td>
<td>45.7</td>
<td></td>
</tr>
<tr>
<td><strong>Number of incentive certificates (Units)</strong></td>
<td>155</td>
<td>142</td>
<td>492</td>
<td>531</td>
<td>596</td>
<td>588</td>
<td>970</td>
<td>878</td>
</tr>
<tr>
<td><strong>Incentive value (fixed assets investment. million)</strong></td>
<td>872</td>
<td>517</td>
<td>4 894</td>
<td>6 929</td>
<td>3 358</td>
<td>4 750</td>
<td>8 350</td>
<td>11 154</td>
</tr>
<tr>
<td><strong>Employment foreseen in investment incentive certificates (person)</strong></td>
<td>8 753</td>
<td>4 938</td>
<td>22 073</td>
<td>24 046</td>
<td>21 958</td>
<td>25 471</td>
<td>46 571</td>
<td>51 890</td>
</tr>
<tr>
<td><strong>Export (million USD) within total</strong></td>
<td><strong>689</strong></td>
<td><strong>3 287</strong></td>
<td><strong>8 061</strong></td>
<td><strong>9 228</strong></td>
<td><strong>8 832</strong></td>
<td><strong>8 667</strong></td>
<td><strong>8 612</strong></td>
<td><strong>8 684</strong></td>
</tr>
<tr>
<td></td>
<td>%1.9</td>
<td>%3.1</td>
<td>%5.3</td>
<td>%5.9</td>
<td>%6.1</td>
<td>%6.1</td>
<td>%5.5</td>
<td>%5.2</td>
</tr>
<tr>
<td><strong>Import (million USD) within total</strong></td>
<td>773</td>
<td>2 771</td>
<td>5 619</td>
<td>6 457</td>
<td>5 348</td>
<td>5 397</td>
<td>5 956</td>
<td>5 725</td>
</tr>
<tr>
<td></td>
<td>%1.5</td>
<td>%1.6</td>
<td>%2.4</td>
<td>%2.7</td>
<td>%2.6</td>
<td>%2.7</td>
<td>%2.6</td>
<td>%2.6</td>
</tr>
</tbody>
</table>

(*) 2008
## INDICATORS OF DEVELOPMENT IN GAP REGION
### INFRASTRUCTURE

<table>
<thead>
<tr>
<th></th>
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<th></th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Irrigated Area (ha)</td>
<td>198 854</td>
<td>272 972</td>
<td>377 672</td>
<td>424 710</td>
<td>474 528</td>
<td>502 154</td>
<td>547 333</td>
<td>558 507</td>
</tr>
<tr>
<td>Main Canal (km)</td>
<td></td>
<td>233.4</td>
<td>843.5</td>
<td>971</td>
<td>1 032.6</td>
<td>1 496.6</td>
<td>1 475.6</td>
<td>1 501.1</td>
</tr>
<tr>
<td>Highways (km)</td>
<td>5 616</td>
<td>5 965</td>
<td>6 092</td>
<td>6 110</td>
<td>6 350</td>
<td>6 444</td>
<td>6 518</td>
<td>6 592</td>
</tr>
<tr>
<td>- Motorway (km)</td>
<td>63</td>
<td>203</td>
<td>291</td>
<td>294</td>
<td>294</td>
<td>294</td>
<td>294</td>
<td>294</td>
</tr>
<tr>
<td>- Dual Carriage Way (km)</td>
<td>304</td>
<td>507</td>
<td>2 077</td>
<td>2 173</td>
<td>2 183</td>
<td>2 257</td>
<td>2 342</td>
<td>2 386</td>
</tr>
<tr>
<td>Airports (2)</td>
<td>7</td>
<td>7</td>
<td>7</td>
<td>7</td>
<td>8</td>
<td>8</td>
<td>8</td>
<td>8</td>
</tr>
<tr>
<td>Fare (thousand people) (3)</td>
<td>955</td>
<td>1 999</td>
<td>3 986</td>
<td>5 826</td>
<td>6 427</td>
<td>6 751</td>
<td>7 346</td>
<td>-</td>
</tr>
<tr>
<td>Number of OIZ</td>
<td>7</td>
<td>8</td>
<td>16</td>
<td>17</td>
<td>17</td>
<td>17</td>
<td>17</td>
<td>18</td>
</tr>
<tr>
<td>Number of SIS</td>
<td>22</td>
<td>25</td>
<td>35</td>
<td>36</td>
<td>36</td>
<td>36</td>
<td>36</td>
<td>38</td>
</tr>
</tbody>
</table>

(1) Village roads are not included.
(2) At the same period, airport terminals of Batman, Adıyaman, Mardin and Diyarbakır are completed.
(3) Data of 2004.
ORGANIZATIONAL CHART AND ACTIVITIES
ORGANIZATIONAL CHART OF THE PRESIDENCY OF GAP RDA

PRESIDENT

VICE PRESIDENT
- Environmental and Physical Development and Local Administrations General Coordination
  - International Relations General Coordination
  - Economic Development and Entrepreneurship General Coordination

VICE PRESIDENT
- Strategic Planning Monitoring and Evaluation General Coordination
  - Human Resources and Quality Systems General Coordination
  - Administrative and Fiscal Affairs General Coordination

EXECUTIVE ASSISTANT

ADVISORS
- Internal Auditing Department
- Legal Advisory Unit

REGIONAL DIRECTORATE
- Press and Public Relations General Coordination
- Human and Social Development General Coordination
TASKS OF GAP RDA

- PLANNING
- MONITORING, EVALUATION AND COORDINATION
- PROJECTS FOR ECONOMIC AND SOCIAL DEVELOPMENT
- ATTRACTING NATIONAL AND FOREIGN INVESTMENT TO THE REGION
# PLANNING ACTIVITIES

<table>
<thead>
<tr>
<th>Year</th>
<th>Plan Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1993</td>
<td>Regional Transportation and Infrastructure Plan</td>
</tr>
<tr>
<td>1995</td>
<td>Social Action Plan</td>
</tr>
<tr>
<td>2002</td>
<td>GAP Regional Development Plan (2002-2010)</td>
</tr>
<tr>
<td>2010</td>
<td>GAP Tourism Master Plan (2010-2011)</td>
</tr>
</tbody>
</table>
**MONITORING, EVALUATION AND COORDINATION**

- ✔ 50 public institutions and organizations
- ✔ Periodic monitoring reports
- ✔ Monitoring and evaluation committee
ECONOMIC DEVELOPMENT AND PRIVATE SECTOR PROJECTS
The Aim: to contribute to the improvement of the competitiveness of GAP Region by ensuring effective and efficient use of factors of production and resources in agricultural production and agro-industries.
Dissemination Of Precision Farming and Sustainable Implementations in GAP Region

The Aim: to improve the competitiveness and efficiency of agricultural production organizations through the spread of precision farming in GAP region. The secondary intention is to initiate a process for the region to be a center of information and technology production on precision farming.

PROJECTS FOR ECONOMIC DEVELOPMENT

- Integrated Resource Efficiency in Agriculture and Agro-Based Industries (IRE) Project
- Dissemination Of Precision Farming and Sustainable Implementations in GAP Region
- Organic Agriculture Cluster Development Project
- GAP Agricultural Training & Dissemination Project (GAP TEYAP) - Implementing the Model
- Impact Assessment Of Irrigation Investments Project
- Diversification Of Agricultural and Non-Agricultural Activities
- Increasing Incomes of People in Non-Irrigated Areas
- Improving Animal Husbandry in Gap Region
- Afforestation and Erosion Control Project
- Agricultural Research Project
PROJECTS FOR ECONOMIC DEVELOPMENT

Integrated Resource Efficiency in Agriculture and Agro-Based Industries (IRE) Project

Dissemination Of Precision Farming and Sustainable Implementations in GAP Region

Organic Agriculture Cluster Development Project

GAP Agricultural Training & Dissemination Project (GAP TEYAP) - Implementing the Model

Impact Assessment Of Irrigation Investments Project

Diversification Of Agricultural and Non-agricultural Activities

Increasing Incomes of People in Non-Irrigated Areas

Improving Animal Husbandry in Gap Region

Afforestation and Erosion Control Project

Agricultural Research Project

The Aim: to increase the competitiveness of the organic agriculture sector in the Region through activating the regional organic agriculture cluster and improving the local business environment by establishing an innovation and information centre, establishing best practices (pilot and demonstrative actions), and building local capacities, and by promoting the region nationally and internationally.
The first phase of the project, which was targeting to improve the quality of agricultural training and dissemination facilities, was realized from April 2011 to December 2013. The Model aims to strengthen administrative and technical capabilities of farmer organizations so that they can provide efficient dissemination and consultancy services.
### The Aim:

- To build the management information systems for the units of individual irrigation projects and the aggregate irrigation fields, 
- To optimize the agricultural systems taking into consideration the ecological, economic, social, and technical constraints, 
- To develop required technical, economic and political tools.

### Projects for Economic Development

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<tr>
<th>Project</th>
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<tbody>
<tr>
<td>Integrated Resource Efficiency in Agriculture and Agro-Based Industries (IRE) Project</td>
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<tr>
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<td>Impact Assessment Of Irrigation Investments Project</td>
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<tr>
<td>Diversification Of Agricultural and Non-Agricultural Activities</td>
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<tr>
<td>Increasing Incomes of People in Non-Irrigated Areas</td>
</tr>
<tr>
<td>Improving Animal Husbandry in Gap Region</td>
</tr>
<tr>
<td>Afforestation and Erosion Control Project</td>
</tr>
<tr>
<td>Agricultural Research Project</td>
</tr>
</tbody>
</table>
The Aim: to increase the income levels of the landless farmers, to identify the new income creating agricultural and non-agricultural activities, to contribute to the families’ agricultural livelihoods through secondary occupations, and to realize pilot applications.
The Aim: to improve socio-economic conditions of rural communities, that could not benefit from irrigation opportunities.
The Aim: to vitalize livestock production and improve income levels of farmers with limited or without lands.

- Integrated Resource Efficiency in Agriculture and Agro-Based Industries (IRE) Project
- Dissemination Of Precision Farming and Sustainable implementations in GAP Region
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### PROJECTS FOR ECONOMIC DEVELOPMENT

<table>
<thead>
<tr>
<th>Project Description</th>
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<tbody>
<tr>
<td>Integrated Resource Efficiency in Agriculture and Agro-Based Industries (IRE) Project</td>
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<tr>
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</tr>
<tr>
<td>Afforestation and Erosion Control Project</td>
</tr>
<tr>
<td>Agricultural Research Project</td>
</tr>
</tbody>
</table>

The Aim: improve and enlarge forest resources; enable their efficient, continuous an multi-directional operation; ensure the continuous production of endemic plants and feeding grounds as well as the rehabilitation of river basins.
The Aim: to conduct research for the utilization of the agricultural potential of GAP region as a result of irrigation and to identify production systems most suitable under existing ecologic, economic and marketing conditions.
INTEGRATED RURAL DEVELOPMENT PROJECT

The Aim: to improve the socio-economic status of individuals living in rural areas in accordance with sustainability and participatory principles.
The Aim: The overall objective, towards which the REEE Project will contribute, is to improve the capacity for better utilization of renewable energy resources and increasing the energy efficiency, and to create a Green Energy Zone image in the Southeastern Anatolia Region.
The Aim:

- To conduct the “Need Analysis of Innovation and Entrepreneurship Ecosystem”,
- To develop a set of recommendations on the applicable institutional structures and developable mechanisms and tools, and
- To prepare the “Strategy and Action Plan Towards Improvement of Innovation and Entrepreneurship Ecosystem of Southeastern Anatolia Region”

taking into consideration the investment climate, skills set, local entrepreneurship ecosystem, and local innovation systems in the Southeastern Anatolia Region.
The Aim: Raising the awareness of the private sector enterprises and employees in the region on the issue of Occupational Health and Safety through education; It is aimed to improve working environment and conditions through incentive - support programs and to reduce the risks of work accidents and occupational diseases.
ACTIVITIES FOR DEVELOPMENT OF PRIVATE SECTOR

Preparation of Industry Report
  - Changes in Manufacturing Industry reported annually
  - Changes in Service Sector

Incentives
  Briefing public about new incentive program

Investment Opportunities
  Briefing potential national and international entrepreneurs about investment environment and sectoral opportunities in GAP

General briefing about GAP

Cooperation with national and international institutions:
  University of Wageningen, Yunnan, JICA, DTI, etc.

Coordination with Development Agencies
PROJECTS FOR SOCIAL DEVELOPMENT
The Aim: Creating opportunities for women to become aware of, identify and use initiatives for solving their problems; ensuring women’s wider presence in public sphere and their utilization of public services; encouraging women’s employment and entrepreneurship; contributing to equal opportunities by empowering women; starting a gender-balanced and community based process of development, and developing a participative and replicable model or models that are relevant to local conditions.
WOMEN, CHILDREN and YOUNG

The Aim: The Project intends to empower women in the region through innovative production and employment strategies.
The Aim: Activities targeting different age groups including 4-6 and 7-14 through Child Playing Rooms, Child Development Centres, Child Reading Rooms adapted to children’s expectations where they can use their energy in positive ways, enjoy education activities and other activities supporting their mental, emotional, sportive, personal and social development.
MULTI PURPOSE COMMUNITY CENTERS (ÇATOM)

INNOVATIONS IN EMPOWERMENT OF WOMEN PROJECT II

CHILD READING ROOMS

GAP YOUTH HOUSES PROJECT

The Aim: Supporting the establishment of youth platforms to contribute to sustainable socioeconomic development in Southeastern Anatolia; providing social and cultural spaces to youth; organization of social, cultural, sportive and income generating training programmes, and building capacity in youth.
The Aim: A need analysis of municipalities and local authorities of GAP Region are made and training needs with regards to human resources are drawn within the scope of the project.
IMPROVING THE CAPACITY OF MANAGEMENT STAFF OF LOCAL AUTHORITIES IN GAP REGION

DIGITAL MAMMOGRAPHY SCANS

HEALTHY EYE AND SUCCESS IN EDUCATION

“LITTLE HEARTS” PROJECT

HEALTH LITERACY PROJECT

COMMUNITY LIVING INTEGRATION OF CONVICTS PROJECT

The Aim: to reach disadvantaged women in rural parts of Gaziantep and to provide health checks for early diagnosis and timely treatment.
The objective is to minimize visual disabilities in children and uplift the level of achievement of students who cannot reap maximum benefit from their education due to some visual problems.
The Aim:
Contributing to healthier generations by ensuring early diagnosis and treatment of heart problems, enhancing student achievement in education by improving access to preventive health services, contributing to the solution of problems in the field of health through public-private-civil society cooperation.
The Aim: To develop a training module for literacy in preventive health issues.
EDUCATION, HEALTH AND CAPACITY DEVELOPMENT

- Improving the Capacity of Management Staff of Local Authorities in GAP Region
- Digital Mammography Scans
- Healthy Eye and Success in Education
- “Little Hearts” Project
- Health Literacy Project
- Community Living Integration of Convicts Project

The Aim: Contribute to be adherent to social and economic life of convicted and convicted families who are in the scope of supervised freedom
<table>
<thead>
<tr>
<th>SOCIAL STRUCTURE ANALYSIS</th>
<th>RESEARCH ON HEALTH OF AGRICULTURAL WORKERS</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Aim: To conduct social structure analysis on provincial basis for sustainable human development in the region; Human capital, fragility in the social context, areas that require priority intervention in the social area.</td>
<td></td>
</tr>
</tbody>
</table>
RESEARCH

SOCIAL STRUCTURE ANALYSIS

RESEARCH ON HEALTH OF AGRICULTURAL WORKERS

The ideas is to improve the health status of people engaged in agricultural activities in the provinces of the GAP Region and mitigate poverty by improving farming practices through action plans based upon surveys in agricultural health and safety.
PROJECTS FOR CULTURE, TOURISM AND INFRASTRUCTURAL DEVELOPMENT
The Aim: Within an integrated approach, the purpose of this project is to preserve the cultural heritage of the region, to utilize by observing a preservation-depreciation balance, to increase employment and tourism incomes, and to execute promotion and branding activities, by ensuring continuity of tourism movement in a sustainable way.
The Aim: To attract more visitors and tourists by physically supporting the destination brand (Mesopotamia – Beyond A Land) within an integrated approach and preserve the cultural heritage of the region to utilize by observing a preservation-depreciation balance.
CULTURE, TOURISM AND INFRASTRUCTURE

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Tourism-Based Promotion and Branding in GAP Region

GAP Region Strengthening the Tourism Physical Infrastructure Project

Implementation of Harran and Savur Field Management Plans Project

Harran Dome Houses and Oğuzeli Adobe Houses Restoration Project

Preserving Physical and Nonphysical Cultural Heritage Project

Research, Excavation And Retrieval Project At Hasankeyf Historical And Archaeological Site

---

The Aim: Prepare and implement the “Management Plans for cultural and tourism-related sites in the Region. Determining these places for tourism attraction center. Within an integrated approach it is also aimed to ensure the promotion and branding of these sites.
The Aim: The aim of the destination brand (Mesopotamia – Beyond A Land) is to support cultural tourism to attract more visitors and tourists and to ensure the preservation and sustainability of regional culture.

<table>
<thead>
<tr>
<th>Project Description</th>
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</thead>
<tbody>
<tr>
<td>Tourism-Based Promotion and Branding in GAP Region</td>
</tr>
<tr>
<td>GAP Region Strengthening the Tourism Physical Infrastructure Project</td>
</tr>
<tr>
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</tr>
</tbody>
</table>

Oğuzeli Ezogelin Köyü Mimari Projesi (Şanlıurfa)
### CULTURE, TOURISM AND INFRASTRUCTURE

#### Projects Overview

1. **Tourism-Based Promotion and Branding in GAP Region**
2. **GAP Region Strengthening the Tourism Physical Infrastructure Project**
3. **Implementation of Harran and Savur Field Management Plans Project**
4. **Harran Dome Houses and Oğuzeli Adobe Houses Restoration Project**
5. **Preserving Physical and Nonphysical Cultural Heritage Project**
6. **Research, Excavation And Retrieval Project At Hasankeyf Historical And Archaeological Site**

#### The Aim:

Preserving and Promoting Physical and Nonphysical Cultural Property that Sinking into Oblivion.
The project is financially supported by GAP RDA and being carried out within an “excavation program” including the following:

- Archaeological excavations,
- Landscaping and simple restorations,
- Documentation,
- Laboratory studies.

CULTURE, TOURISM AND INFRASTRUCTURE

Tourism-Based Promotion and Branding in GAP Region

GAP Region Strengthening the Tourism Physical Infrastructure Project

Implementation of Harran and Savur Field Management Plans Project

Harran Dome Houses and Oğuzeli Adobe Houses Restoration Project

Preserving Physical and Nonphysical Cultural Heritage Project

Research, Excavation And Retrieval Project At Hasankeyf Historical And Archaeological Site
The Aim: Maximum utilization of the geothermal water resources, bring into the use of lands, to expand the utilization rate of the geothermal energy in such areas as greenhousing, tourism, healthcare, and manufacturing, by reason of help prevent the migration by creating new employment opportunities.
PHYSICAL DEVELOPMENT AND INFRASTRUCTURE

GEOTHERMAL RESOURCES RESEARCH PROJECT OF GAP REGION

SUPPORT AND IMPROVEMENT OF SUSTAINABLE URBAN TRANSPORTATION SYSTEMS IN THE GAP REGION
The Aim: Establishment of the Sustainable Urban Transport system in order to create more livable cities in the GAP Region

SOUTHEASTERN ANATOLIA PROJECT (GAP) REGION BASE MAPPING

PHYSICAL PLANNING
The Aim: base mapping of settlements such as provinces, districts and towns located in GAP region that does not have any or updated base maps in order to provide base work for any infrastructure development projects such as construction planning, drinking water, sewage system, rain drainage, electricity lines, communication lines, natural gas lines, public works, expropriation, road and property planning.
The Aim: Physical environment that affects community life closely in human, society and environment relations needs to be maintained healthy, investment locations need to be chosen, development trends need to be managed, and balance using protection should be identified rationally and should be planned in any kind of scales. In this context construction plans and sub-region development works are being carried out.
SOCIAL, CULTURAL AND ECONOMIC DEVELOPMENT SUPPORT PROGRAM

Strengthening disadvantaged groups; NGO, local administration and increasing state institution ve organizations’ service delivery capacity to accelerate the social and economic development process of the region.
THE ACTIVITIES FOR SYRIANS UNDER TEMPORARY PROTECTION
THE ACTIVITIES FOR SYRIANS UNDER TEMPORARY PROTECTION

Mitigation for the Impacts of Syrian Crisis in Southeastern Anatolia Region

The Aim: to support local administrations in providing fundamental services to Syrian communities in the development of vocational and technical skills.

Strengthening Social Stability in Southeastern of Turkey

Syrian Women’s Adaptation to Social and Economic Life Pilot Project

Empowerment of Youth and Children Project

Decent Work for Syrians and Host Communities
THE ACTIVITIES FOR SYRIANS UNDER TEMPORARY PROTECTION

Mitigation for the Impacts of Syrian Crisis in Southeastern Anatolia Region

The Aim: In the context of the Syrian crisis, improving livelihoods in the Southeastern Anatolia Region and strengthening social stability through better municipal services.

Strengthening Social Stability in Southeastern of Turkey

Syrian Women's Adaptation to Social and Economic Life Pilot Project

Empowerment of Youth and Children Project

Decent Work for Syrians and Host Communities
THE ACTIVITIES FOR SYRIANS UNDER TEMPORARY PROTECTION

Mitigation for the Impacts of Syrian Crisis in Southeastern Anatolia Region

Strengthening Social Stability in Southeastern of Turkey

Syrian Women's Adaptation to Social and Economic Life Pilot Project

Empowerment of Youth and Children Project

Decent Work for Syrians and Host Communities

The Aim: to support Syrian women’s adaptation to social and economic life in GAP Region.
THE ACTIVITIES FOR SYRIANS UNDER TEMPORARY PROTECTION

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Decent Work for Syrians and Host Communities

The Aim: to contribute to the creation of environments in which local communities can live in harmony with Syrian refugees.
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Decent Work for Syrians and Host Communities

The Aim: to enhance decent work opportunities for Syrians and host communities through vocational training and capacity building activities.
INTERNATIONAL COOPERATION

AGREEMENTS
COOPERATION WITH INTERNATIONAL INSTITUTIONS AND ORGANIZATIONS

GAP Administration has been in cooperation with many foreign institutions, organizations and non-governmental organizations for the exchange of information and experiences during integrated regional development processes as well as for mutual exchange of experts and transfer of technology since 1990.

Cooperated International organizations:

- Arizona State University (ASU),
- San Diego University (SDSU),
- Tennessee Valley Authority (TVA),
- Kent State University (KSU),
- Portland State University (PSU),
- Oklahoma State University (OSU),
- Packard Humanities Institute (PHI),
- HASNA Inc,
Headquartered in Syria, the International Centre for Agricultural Research in the Dry Area (ICARDA),
Land Reclamation Institute of Syrian Ministry of Irrigation (GOLD),
Headquartered in Sri Lanka, the International Water Management Institute (IWMI),
Egypt Toshka Project Administration (TOSHKA),
Located in Bari, Italy, Mediterranean Agronomic Institute of Bari (CHIEAM-IAMB),
International Centre for Cooperation of Israeli Ministry of Foreign Affairs (MASHAV),
Chinese Governorate of Yunnan Province,
Danish Technological Institute (DTI),
Wageningen University,
Japan International Cooperation Agency (JICA),
International Water Resources Association (IWRA),
World Water Council (WWC)
GAP Administration has organized training programs with many national and international participants from countries such as Egypt, China, Bosnia, Macedonia, Bangladesh, Morocco, Uganda, Burkina Faso, Namibia, Columbia, and Azerbaijan, that are working on regional development. Various workshops, seminars and training programs with foreign partners/sharehold were organized.

- GAP Technical Study Visit Of Namibia Delegation (22-28 February 2015)

- GAP-FAO Cooperation, Burkina Faso, Uganda and Morocco Delegations Training Seminar (8-15 June 2015), Şanlıurfa


- GAP Technical Study Visit of Colombia Cooperation Agency (7-8 October 2015)
PRESS AND PROMOTIONAL ACTIVITIES
PROMOTIONAL ACTIVITIES

Activities are carried out with Non-governmental organizations, organizations, professional organizations and through written and visual media channels for advertising and promotion of the GAP Administration on national and international level.

The opening ceremonies, conferences, symposiums, seminars, exhibitions, fairs, competitions, sporting, cultural and artistic activities related to the GAP Administration and publication of the promotional materials and publications of the GAP Administration are provided.
COMPETITIVENESS AGENDA FOR GAP REGION

• **The Aim:** To disclose strategies and sectors that will increase GAP's competitive power and brand the region.

• **Process:** 20 local and foreign experts, Field studies with participation of public institutions, private sector and NGO representatives, Preparation of strategy document as evaluation conclusions and analyzes.

• **Vision:** Cradle of Civilization

• **5 basic strategies:**
  • Sustainable production
  • Developing entrepreneurship
  • Internationalization
  • Applied technology centers
  • Clustering and networking

• **3 basic sectors:**
  • Renewable energy
  • Tourism
  • Organic agriculture - Organic textile - Organic children's clothing
SECTORAL OPPORTUNITIES
SECTORAL OPPORTUNITIES

PLANT PRODUCTION

VEGETABLE PRODUCTION

- Favorable climate conditions
- Irrigation
- 5 product in two years
- Contract farming opportunities
- Supply of high quality and various raw materials

Food processing (agriculture-based industry) special investment opportunities

- Frozen, dried and packed fresh vegetables and fruits
- Paste and other canned
- Medical and aromatic plants and their processing
- Canola and aspirant Bio-Diesel canes
- Vegetable oil for industrial and domestic consumption (Currently importing oil, pen oil which is paid the most foreign exchange after petroleum products.)
SECTORAL OPPORTUNITIES

ANIMAL PRODUCTION

• Integrated animal husbandry meat and milk production
• Opportunity to raise lambs
• Potential for cattle fattening
• Dairy cattle potential
• Meat and milk processing plant
• Meat cold storage
• Integrated livestock meat and milk production facilities
SECTORAL OPPORTUNITIES
AQUACULTURE PRODUCTION

- River - 2 235 km
- Lake Area - 6 481 ha
- Existent Dam Lake Area - 129 787 ha
- Planned Dam Lake Area - 198 473 ha
- Share in country production - 0,22(%)
- Production (fishing & farming)
  32 500 tons/year
- Income – USD 50 million
- Employment – 6 500
SECTORAL OPPORTUNITIES

ORGANIC AGRICULTURE

- Quality agricultural areas
- Recently opened areas for irrigation
- Land to be cleaned from Mines
- Clustering studies
SECTORAL OPPORTUNITIES
IRRIGATION SYSTEMS

• Drip irrigation-Sprinkling
• Low pressure systems

To be irrigated in the GAP region areas will be constructed with pressurized irrigation system.
SECTORAL OPPORTUNITIES
TEXTILE AND CLOTHING

- Turkey is among the leading exporting countries in the world in this sector
- The quality of the raw material is high, the existence of specialized and high quality labor market
- 700 thousand tons of quality cotton production each year
- Special yarn and fabric
- Organic textiles
- Fason manufacturing
- Local (production and marketing of authentic products)
- Presence of local artisans
SECTORAL OPPORTUNITIES
CONSTRUCTION MATERIALS

• GAP Region needs housing materials to be used for housing and industry

• Transportation costs
SECTORAL OPPORTUNITIES

ENERGY

• Regulated legal infrastructure
• Private sector energy production
• Increasing energy need
• Regeneration of energy lines

HYDROELECTRICITY

BIO FUEL

WIND

SOLAR

GEOTHERMAL
MINING

- The presence of large marble reserves in medium and high quality for global marble industry
- Many unprocessed mineral resources (copper, phosphate, etc.)

INDUSTRIAL MACHINERY

- Requirement of machine equipment with rapid industrialization
SECTORAL OPPORTUNITIES
HEALTHCARE

- Local needs
- Lack of private hospitals in the region
- Needs of neighboring countries
SECTORAL OPPORTUNITIES
TOURISM AND ENTERTAINMENT AND GIFTWARE

☑ Culture and Eco-tourism
☑ Faith tourism
☑ The current accommodation capacity is low
☑ Investment potential is too high
☑ Carpet, filigree, etc ... the presence of local handicrafts